

Market Mood



12th Sept 2025

Market Mood



LTP	25005.50
R1	25140
R2	25400
S1	24860
S2	24780

Nifty closed the session at 25,005 (+0.13%), marking a close above the psychological 25,000 mark while sustaining above its key moving averages. The index is now testing resistance around 25,140 (swing high & falling trend line zone), a breakout above which could open the path towards 25,400–25,590 (Fib extensions). On the downside, immediate support lies at 24,860–24,780 (20 & 50 EMA), followed by 24,690. The RSI at 55.8 shows improving momentum and signals the possibility of further upside if resistance levels are cleared. Sustaining above 25,000 will be crucial for maintaining the bullish bias.



LTP	54669.60
R1	54900
R2	55200
S1	54300
S2	54000

Bank Nifty ended the session at 54,669 (+0.24%), posting a decisive bullish candle as it moved past the 20-day EMA (54,634), indicating strength after consolidating near the 200-day EMA. Immediate resistance is now placed around 55,160–55,200 (50-day EMA), a zone that will decide further upside momentum. On the downside, 54,300–54,000 remains a strong support, followed by 53,700. The RSI at 47 shows steady recovery from oversold levels, hinting at improving momentum. Sustained trade above 54,700 could open the gates for a rally towards 55,400–55,700, while failure to hold above 54,300 may invite renewed selling pressure.

Global Market:

	Dow Jones Futures <small>CFD</small>	46,096.94	-11.06	-0.02
12 Sep, 2025 07:48 IST				
	S&P 500 <small>CFD</small>	6,587.46	55.42	0.85
12 Sep, 2025 01:29 IST				
	Nasdaq <small>CFD</small>	22,043.07	157.01	0.72
12 Sep, 2025 01:29 IST				
	FTSE <small>CFD</small>	9,297.58	72.19	0.78
11 Sep, 2025 20:59 IST				
	CAC <small>CFD</small>	7,823.52	62.20	0.80
11 Sep, 2025 20:59 IST				
	DAX <small>CFD</small>	23,703.65	70.70	0.30
11 Sep, 2025 20:59 IST				

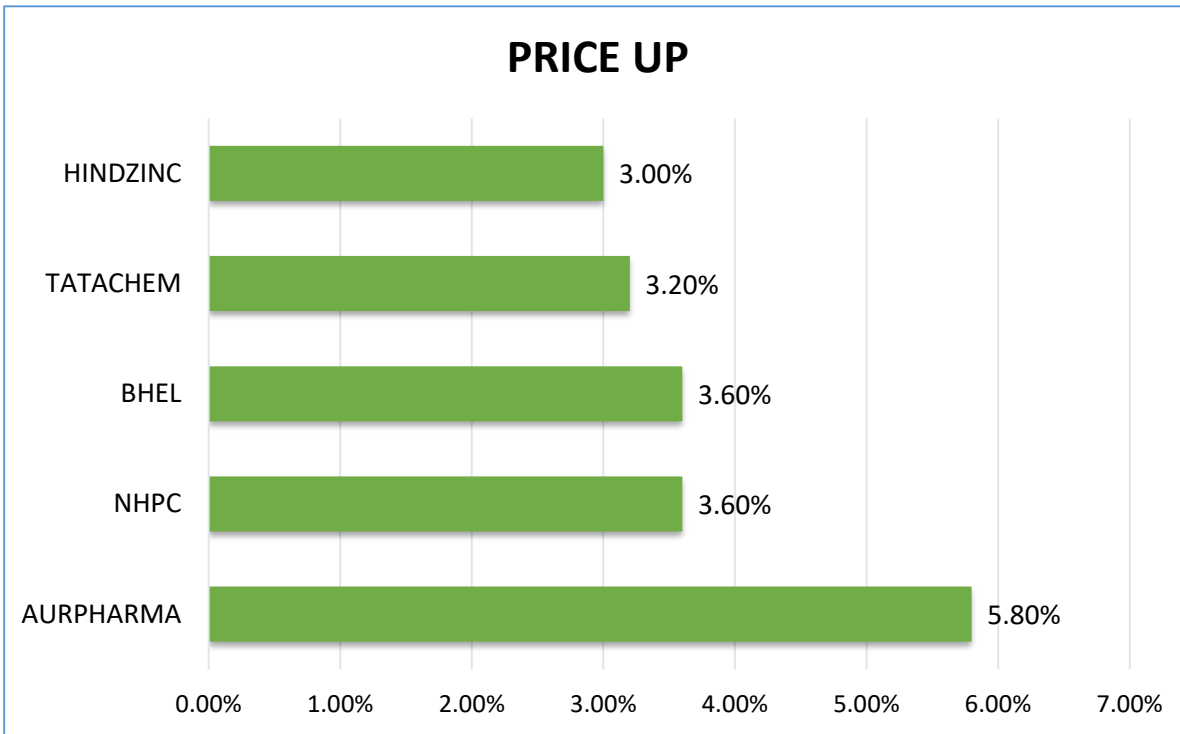
Sentiment Gauge



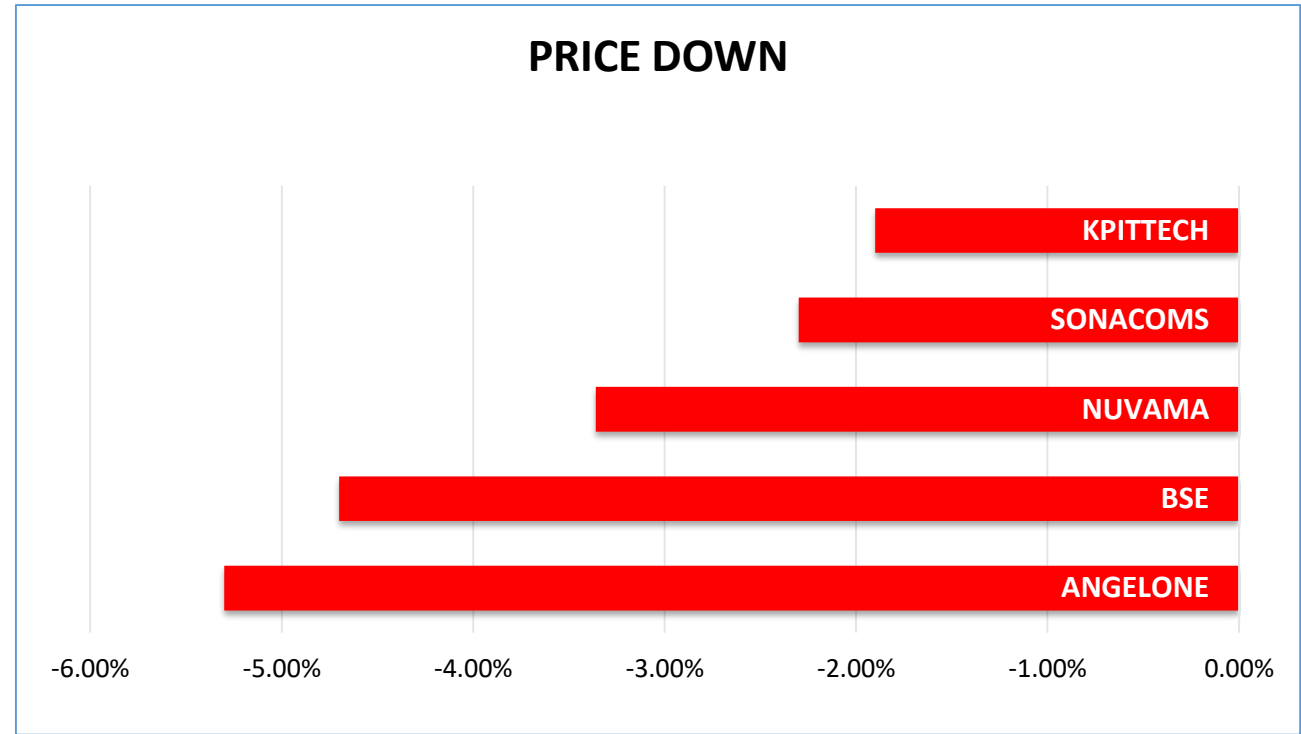
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-3472.37	4045.54
Adv/Dec		
Advance	Decline	A/D Ratio
119	93	1.27

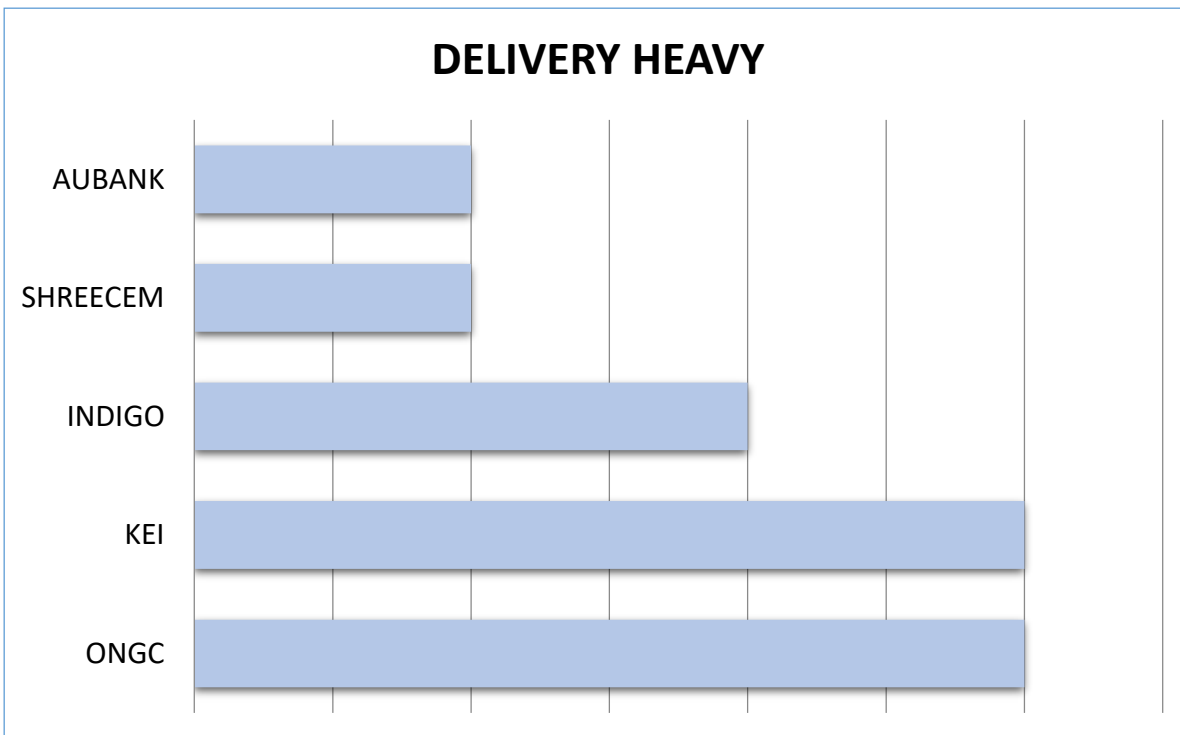
PRICE UP



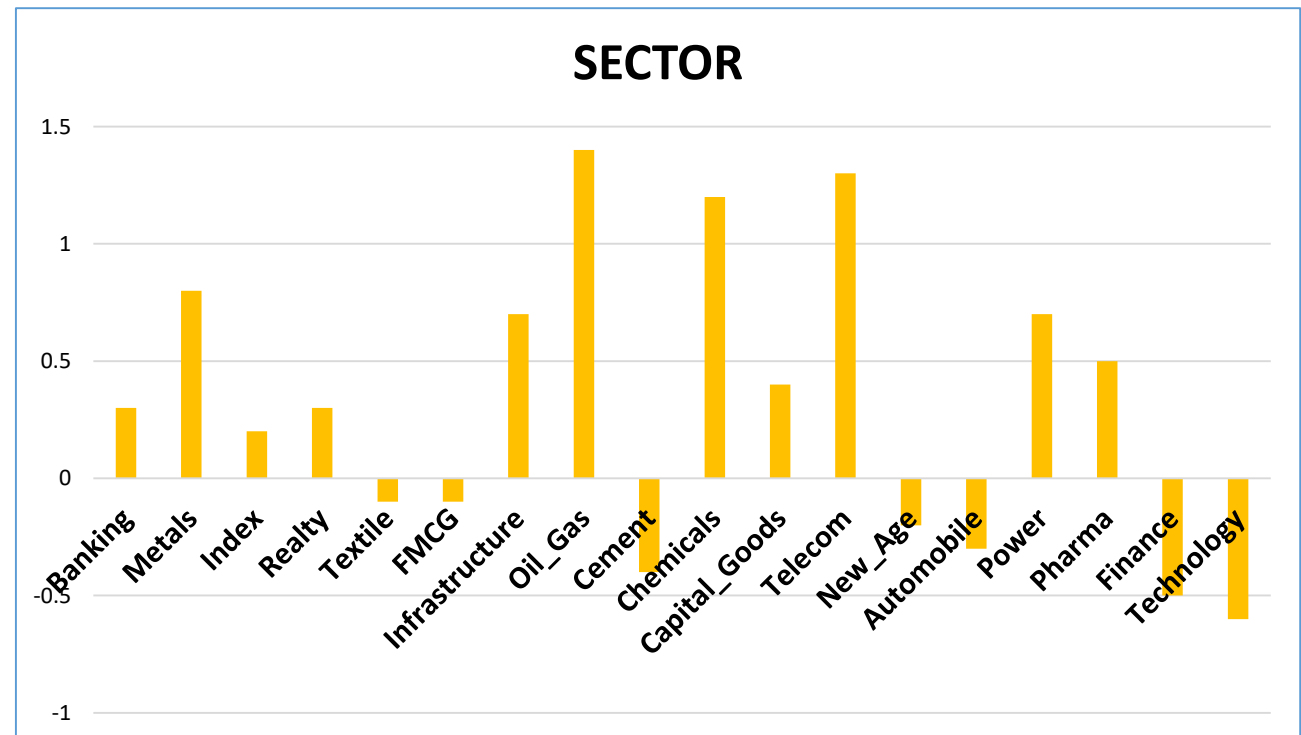
PRICE DOWN



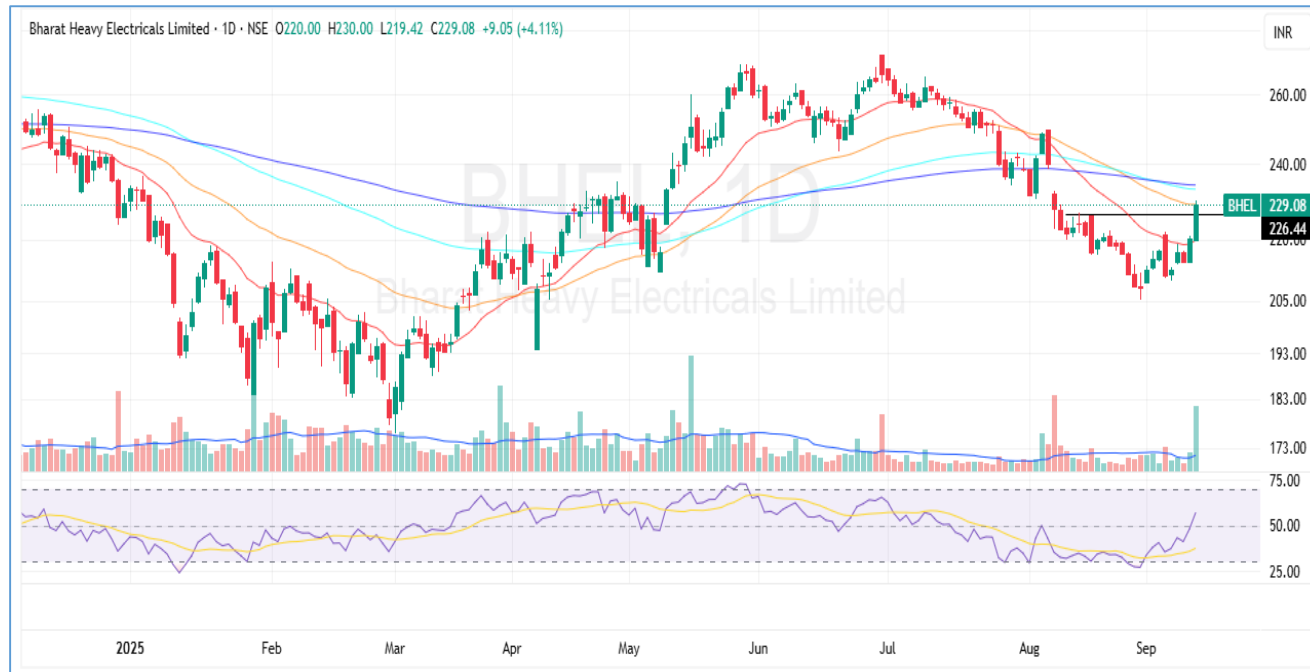
DELIVERY HEAVY



SECTOR



CALL OF THE DAY



BHEL (Intraday pick)

BUY IN RANGE :- 229 - 230 SL :- 225.50 Target:- 236

BHEL has witnessed a breakout from a rounding bottom formation on the daily timeframe, closing with a strong bullish candlestick supported by volumes above the 20-day average, indicating healthy buying interest. The stock is trading well above its 20-day and 50-day EMAs, reaffirming the strength of the uptrend. The RSI at 56.95 is trending higher, highlighting improving momentum and suggesting scope for further upside in the near term.

DELIVERY CALL



AFFLE (Delivery pick)

Buy Range :- 2095-2100 SL:- 2040 (daily closing basis) Target :- 2220

AFFLE has shown a bullish breakout on the daily chart, moving out of a symmetrical triangle pattern with strong volume confirmation. The stock has formed higher highs and higher lows, consistent with an uptrend. All key moving averages (20, 50, 100, 200-day EMAs) are sloping upward, supporting a bullish outlook. The RSI is trending near the 65 zone, indicating strong momentum. Volume surged significantly during the breakout, suggesting good participation in the stock.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,005.50	32.4	0.13	25,072	25139.28	24,938.61	24,871.72
ADANIENT	2,408.00	67.8	2.9	2,465	2522.383	2,350.81	2,293.62
SHRIRAMFIN	620.2	15.4	2.55	634	648.4917	606.05	591.91
NTPC	331.5	5.85	1.8	337	342.743	325.88	320.26
AXISBANK	1,087.60	17.5	1.64	1,105	1123.084	1,069.86	1,052.12
ETERNAL	328.35	3.95	1.22	333	338.352	323.35	318.35
POWERGRID	286.4	3.45	1.22	291	295.4427	281.88	277.36
BHARTIARTL	1,914.20	22.8	1.21	1,938	1961.023	1,890.79	1,867.38
SUNPHARMA	1,608.90	15.5	0.97	1,627	1646.069	1,590.32	1,571.73
ONGC	233.99	2.25	0.97	236	238.8766	231.55	229.10
SBIN	824.6	6.4	0.78	830	835.07	819.37	814.13
ASIANPAINT	2,558.00	14.7	0.58	2,573	2588.769	2,542.62	2,527.23
ITC	415.35	2.3	0.56	418	421.187	412.43	409.51
TCS	3,125.20	15.2	0.49	3,150	3175.343	3,100.13	3,075.06
ADANIPORTS	1,394.80	5.7	0.41	1,420	1444.214	1,370.09	1,345.39
RELIANCE	1,382.10	5.1	0.37	1,389	1396.559	1,374.87	1,367.64
GRASIM	2,796.10	10.3	0.37	2,818	2840.378	2,773.96	2,751.82
COALINDIA	393.3	1.4	0.36	396	398.6685	390.62	387.93
HCLTECH	1,468.30	4.4	0.3	1,476	1483.14	1,460.88	1,453.46
NESTLEIND	1,220.90	3.4	0.28	1,230	1239.082	1,211.81	1,202.72
JIOFIN	310.9	0.85	0.27	313	314.6277	309.04	307.17
TATACONSUM	1,104.00	3	0.27	1,112	1120.813	1,095.59	1,087.19
BAJFINANCE	970.2	2.25	0.23	977	983.6997	963.45	956.70
MARUTI	15,119.00	11	0.07	15,213	15306.62	15,025.19	14,931.38
HDFCBANK	966.5	0.6	0.06	973	980.0905	959.70	952.91

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